

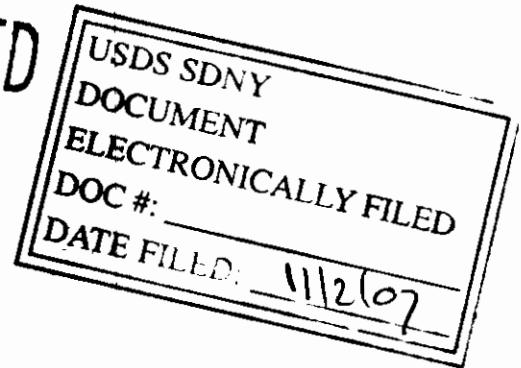
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**MEMO ENDORSED**



November 1, 2007

BY HAND

Hon. Richard Sullivan, U.S.D.J.  
United States District Court  
Southern District of New York  
500 Pearl Street, Room 920  
New York, New York 10007

Re: *Industrial Enterprises of America, Inc. v. Trinity Bui and  
Trinity Financing Investments Corp.*, No. 07 Civ 3734 (KMK)(DCF)

Dear Judge Sullivan:

We represent the plaintiff Industrial Enterprises of America, Inc. in the above-referenced action. Per the telephone call this morning among Nelson Stern, defendants' counsel, your law clerk and me, the telephone call scheduled for today at 9:45 am has been adjourned to Friday, November 16, 2007 at 9:45 am.

Respectfully submitted,

*Mitchell J. Geller*

Mitchell J. Geller

cc: Nelson M. Stern, Esq. (By E-Mail)  
Law Office of Nelson M. Stern  
630 Third Avenue, 18th Floor  
New York, New York 10017

SO ORDERED  
Dated:

*Richard J. Sullivan*  
RICHARD J. SULLIVAN  
U.S.J.